



Ref No.: NIL/BSE/46/2023-24

Date: 19th December, 2023

To,

The Manager
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE SECURITY CODE: 531959

Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting.

In continuation to our intimation Letter No. NIL/BSE/43/2023-24 dated 25th November, 2023, we are submitting herewith the corrigendum to the notice of Extra Ordinary General Meeting ("EGM") scheduled to be held on Thursday, 21st December, 2023 at 12.00 Noon through Video Conferencing / Other Audio-Visual Means.

Copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company i.e. www.newtimeinfra.in

You are requested to take the same on your records.

**For & on behalf of
Newtime Infrastructure Limited**

RAJ
SINGH
POONIA

Digitally signed
by RAJ SINGH
POONIA
Date: 2023.12.19
16:48:26 +05'30'

**Raj Singh Poonia
(Managing Director)**

DIN: 09615705

**H No. 13, Shanti Nagar Model Town,
Panipat Haryana -132103**

Encl: Corrigendum to the Notice of EGM



**CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY
GENERAL MEETING**

01st Extra-ordinary General Meeting (EGM) for the Financial Year 2023-24 of the members of Newtime Infrastructure Limited is being convened on Thursday, 21st December, 2023, at 12:00 Noon IST through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The Notice of the EGM dated 25th November, 2023 (“EGM Notice”) was dispatched to the Shareholders of the Company on 14th November, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said EGM Notice.

This corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- One of the proposed allottees viz. RR Food Import LLP (Non-Promoter) whose name is mentioned in the table of list of allottees in the EGM Notice issued on 25th November, 2023 has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 167(6) read with Regulation 159(1) of the SEBI (ICDR) Regulations, 2018. Due to such disqualification, the name of RR Food Import LLP has been removed from the list of proposed allottees.

It is now being proposed to allot such warrants to Basukinath Properties Private Limited which was previously proposed to be allotted to RR Food Import LLP. Further the list of allottees has been rearranged from Sr. No. 1 to 4.

S.No	Names provided in EGM Notice/Explanatory Statement	Revised Names of Proposed Allottees
1.	RR Food Import LLP	Basukinath Properties Private Limited
2.	Shree Salasar Properties & Finance Private Limited	Shree Salasar Properties & Finance Private Limited
3.	Silver Stallion Limited	Silver Stallion Limited
4.	Eriska Investment Fund Limited	Eriska Investment Fund Limited

- The names of the proposed allottees as mentioned in the **Resolution No. 2 of EGM Notice for issuance of Warrants convertible into Equity Shares on Preferential Basis** shall be amended and read as below:

<u>S. No.</u>	<u>Proposed Allottees</u>	<u>No. of warrants to be allotted</u>

A	Non-Promoter Group	
1	Basukinath Properties Private Limited	30,00,000
2	Shree Salasar Properties & Finance Private Limited	50,00,000
3	Silver Stallion Limited	56,00,000
4	Eriska Investment Fund Limited	70,00,000
	TOTAL	2,06,00,000

3. The names of the proposed allottees as mentioned in the point no. **VII-The Class or Classes of Persons to whom the allotment is proposed to be made** as per Explanatory Statement, shall be read as below:

S.No.	Public Category Persons/Non promoter Group
1	Basukinath Properties Private Limited
2	Shree Salasar Properties & Finance Private Limited
3	Silver Stallion Limited
4	Eriska Investment Fund Limited

4. In the Explanatory Statement, **point no. XII - Equity Shareholding Pattern before and after the Preferential Issue** shall be amended and read as below:

Sr. No.	Category	Pre-Issue		Post-Issue*	
		No. of equity shares held	% of equity holding	No. of equity shares held	% of equity holding
A.	PROMOTER AND PROMOTER GROUP HOLDING				
	Indian				
	Individual	-	-	-	-
	Bodies Corporate	12,24,91,034	71.9072	12,24,91,034	64.1495
	Any Other	-	-	-	-
	Sub-total	12,24,91,034	71.9072	12,24,91,034	64.1495
	Foreign Promoters	-	-	-	-
	Sub-total (A)	12,24,91,034	71.9072	12,24,91,034	64.1495
B.	PUBLIC HOLDING				
B1)	Institutions (Domestic)	-	-	-	-
B2)	Institutions (Foreign)				
	Foreign Portfolio Investors Category I	3,00,000	0.1761	3,00,000	0.1571
	Foreign Portfolio Investors Category II	-	-	1,26,00,000	6.5987
B3)	Central Government/ State Government(s)/ President of India	-	-	-	-
B4)	Non-Institution	-	-	-	-
	Indian public	76,20,707	4.4737	76,20,707	3.9910

	Non Resident Indians (NRIs)	254	0.0001	254	0.0001
	Bodies Corporate	3,97,02,729	23.3071	4,77,02,729	24.9823
	Any Other (specify)				
	HUF	2,31,276	0.1358	2,31,276	0.1211
	Sub-total (B)	4,78,54,966	28.0928	6,84,54,966	35.8504
	GRAND TOTAL (A) + (B)	17,03,46,000	100.00	19,09,46,000	100.00

The pre-issue Share Holding Pattern is as per the shareholding pattern as on September 30, 2023.

* The post issue paid-up capital is arrived after considering all the preferential allotment and conversion of entire number of Warrants, proposed to be made under this notice and on fully diluted basis and the pre-issue share holding pattern continue to be the shareholders of the Company.

5. In the Explanatory Statement, **point no. XIII - Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees; the percentage of post preferential issue that may be held by them and change in control, if any, in the Company, consequent to the preferential issue shall be amended and read as below:**

<u>S. No.</u>	<u>Proposed Allottees</u>	<u>Pre Issue Shareholding</u>	<u>Pre Issue Shareholding (%)</u>	<u>No. of warrants to be allotted (fresh Allotment)</u>	<u>Post-Issue Shareholding</u>	<u>Post-Issue Shareholding (%)</u>
A	Non-Promoter Group					
B	Public shareholders					
1	Basukinath Properties Private Limited	-	-	30,00,000	30,00,000	1.5711%
2	Shree Salasar Properties & Finance Private Limited	-	-	50,00,000	50,00,000	2.6185%
3	Silver Stallion Limited	-	-	56,00,000	56,00,000	2.9327%
4	Eriska Investment Fund Limited	-	-	70,00,000	70,00,000	3.6659%

***Remark**-Pre issue holding of proposed warrant holders/allottees is taken as on 24th November, 2023.

S.No.	Details of Proposed Allottee	Name of Ultimate Beneficial Owner of the Proposed Allottee	Change in control, if any

1	Basukinath Properties Private Limited	Ms. Manju Poddar Mr. Rachit Poddar	No
2	Shree Salasar Properties & Finance Private Limited	Mr. Pradeep Kumar Saraogi Mr. Shyam Saraogi Ms. Sushila Saraogi Ms. Ranjana Saraogi Ms. Priyanka Saraogi	No
3	Silver Stallion Limited	Mr. Amul Mahendra Shah Ms. Bharti Amul Shah	No
4	Eriska Investment Fund Ltd	Dertona Holdings Ltd as represented by: Mr. Markus Beat Dangel	No

Notes: The post issue shareholding is arrived after considering all the preferential allotments proposed to be made under this notice and on fully diluted basis. The pre-issue shareholding pattern is as on September 30, 2023.

6. In the Explanatory Statement, **point no. XVI - The current and proposed status of the allottees post the preferential issue namely, promoter or non-promoter** shall be amended and read as below:

S. No.	Details of Proposed Allottee	Current status	Proposed status
1.	Basukinath Properties Private Limited	Non-Promoter	Public
2.	Shree Salasar Properties & Finance Private Limited	Non-Promoter	Public
3.	Silver Stallion Limited	Non-Promoter	Public
4.	Eriska Investment Fund Limited	Non-Promoter	Public

7. In the Explanatory Statement, **point no. XVIII – Lock-in period** shall be amended and read as below:

The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the ICDR Regulations from time to time.

The provision of Lock in of pre-preferential holding of proposed Warrant Holders under ICDR Regulations are not applicable.

8. In the Explanatory Statement, **point no. XXI –Practicing Company Secretary Certificate** shall be amended and read as below:

A certificate from M/s S Khurana & Associates (Firm Regn. No.: I2014DE1158200) certifying that the preferential issue of Warrants is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website at the link: www.newtimeinfra.in.

This Corrigendum / Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Furthermore, those shareholders who have already voted on the resolutions contained in the Notice prior to issuance of this corrigendum and want to change their vote. They can make request for the same by an E-mail on newtimeinfra2010@gmail.com.

This Corrigendum / Addendum shall also be available at the website of the Company at www.newtimeinfra.in and on the website of BSE Limited ("BSE") where the shares of the Company are listed.

Date: 19.12.2023
Place: Gurugram

By order of the Board
For Newtime Infrastructure Limited

Sd/-

Annu
Company Secretary
M. No. A72060