



Ref No.: NIL/BSE/57/2023-24

Date: 08th February, 2024

To,
The Manager
BSE Limited,
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

BSE SECURITY CODE: 531959

Subject: Outcome of Board Meeting - Disclosure under Regulation 30 read with Schedule III of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 46,00,000 Convertible Equity Warrants

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015, the Board of Directors of the company in its meeting held today i.e. **Thursday, 08th February 2024**, has inter-alia considered, noted and approved the following matters:

Pursuant to the members' approval by means of Special Resolution obtained in the 01st Extra-ordinary General Meeting (EGM) for the Financial Year 2023-24 of the Members of Newtime Infrastructure Limited on 21st December 2023 and In principle Approval received from the stock exchange i.e. BSE limited on 24th January, 2024 upon receipt of warrant subscription price of 2,50,47,000/- (Rupees Two Crore Fifty Lakhs Forty Seven Thousand Only) being 25% of the aggregating total warrant issue price of Rs 10,01,88,000 /- (Rupees Ten Crore One Lakh Eighty Eight Thousand Only) issue and allotment of 46,00,000 warrants on a preferential basis in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, amended from time to time ("SEBI ICDR Regulations") as detailed in Annexure I.

Further, Eriska Investment Fund Limited (Allottee) has under subscribed the issue and the board of the company has approved the same.

Each of the Warrant, so allotted, is convertible or exchangeable into one fully paid-up equity share of the Company having a face value of Rs. 1/- (Rupee One only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.



Registered office: Begampur Khatola, Khandsa, Near Krishna Maruti
Gurgaon, Basai Road, Haryana, India, 122001
CIN: L24239HR1984PLC040797

Email id: newtimeinfra2010@gmail.com | Website: www.newtimeinfra.in
Tel.: +91-7419885077

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 06:00 P.M. and concluded at 7:15 P.M

We request to take the above intimation on your records.

Thanking You,

For Newtime Infrastructure Limited

Raj Singh Poonia
(Managing Director)
DIN: 09615705
H No. 13, Shanti Nagar Model Town,
Panipat Haryana -132103

Enclosed: A/a



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Annexure-I

LIST OF ALLOTTEES FOR ALLOTMENT OF WARRANT

S. No.	Name of the allottee	Category	No. of Warrants Offered	No. of warrants allotted	Face Value per warrant	Warrants Subscription amount (25% of the Face Value of each warrants subscribed)
Non-Promoter Group						
1.	Eriska Investment Fund Limited	Public	70,00,000	46,00,000	21.78	25,04,7000
	TOTAL			46,00,000		25,04,7000